

Nomination Form Annexure A

		FORM FOR NOMINATION <i>(To be filled in by individual applying singly or jointly)</i>	
Date		UCC/ DP ID	
		/	Client ID
<input type="checkbox"/> I/We wish to make a nomination. [As per details given below]			
NOMINATION DETAILS			
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.			
Nomination can be made upto three nominees in the account		Details of 1st Nominee	Details of 2nd Nominee
1.	Name of the nominee(s) Mr./Ms.)		
2.	Share of each Nominee Equally [If not equally, please specify percentage]	%	%
Any odd lot after division shall be transferred to the first nominee mentioned in the form.			
3.	Relationship with the Applicant (if any)		
4.	Address of Nominee(s) City / Place: State & Country: PIN Code		
5.	Mobile/Telephone No. of Nominee(s)		
6.	Email ID of nominee(s)		
7.	Nominee Identification details [Please tick any one of following and provide details of same]		
	<input type="checkbox"/> Photograph & Signature		
	<input type="checkbox"/> PAN		
	<input type="checkbox"/> Aadhaar		
	<input type="checkbox"/> Saving Bank A/c No.		
	<input type="checkbox"/> Proof of Identity		
	<input type="checkbox"/> Demat Account ID		
Sr. Nos. 8-14 should be filled only if nominee(s) is a minor :			
8.	Date of Birth {in case of minor nominee(s)}		
9.	Name of Guardian (Mr./Ms.) {in case of minor nominee(s)}		
10.	Address of Guardian(s) City / Place: State & Country: PIN Code		

11	Mobile / Telephone no. of Guardian			
12	Email ID of Guardian			
13	Relationship of Guardian with nominee			
14	Guardian Identification details –[Please tick any one of following and provide details of same]			
	<input type="checkbox"/> Photograph & Signature			
	<input type="checkbox"/> PAN			
	<input type="checkbox"/> Aadhaar			
	<input type="checkbox"/> Saving Bank A/c No.			
	<input type="checkbox"/> Proof of Identity			
	<input type="checkbox"/> Demat Account ID			
		Name(s) of Holder(s)		Signature(s) of Holder
	Sole/First Holder (Mr./Ms.)			
	Second Holder (Mr./Ms.)			
	Third Holder (Mr./Ms.)			

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)

**Declaration Form for opting out of nomination
Annexure B**

To	Date	
UCC/DP ID		/
Client ID (only for Demat account)		
Sole/First Holder Name		
Second Holder Name		
Third Holder Name		
<p>I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.</p>		
Name and Signature of Holder(s)*		
<p>1. _____ 2. _____ 3. _____</p>		
<p>* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature</p>		